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CIMC-TianDa Holdings Company Limited

中集天達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 445)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 23 APRIL 2019

<p>The Board is pleased to announce that all proposed resolutions as set out in the notice of EGM dated 25 March 2019 were duly passed by the Shareholders by way of poll at the EGM held on 23 April 2019.</p>

Reference is made to (i) the announcements of the Company dated 19 October 2018 and 30 January 2019 (the “**Announcements**”); and (ii) the circular of the Company dated 25 March 2019 (the “**Circular**”) in relation to, amongst other things, the acquisition of the entire equity interest in Shanghai Jindun Special Vehicle Equipment Co., Ltd. involving issue of Consideration Shares under specific mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The board of the Company (the “**Board**”) is pleased to announce that all proposed resolutions as set out in the notice of EGM dated 25 March 2019 (the “**Resolutions**”) were duly passed by the Shareholders by way of poll at the EGM held on 23 April 2019.

As at the date of the EGM, the total issued share capital of the Company was 14,471,904,470 Shares. No Shareholder was required under the Listing Rules to abstain from voting on the Resolutions at the EGM. As such, the total number of Shares entitling the holders to attend and vote for or against the Resolutions proposed at the EGM was 14,471,904,470. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions pursuant to Rule 13.40 of the Listing Rules and none of the Shareholders had stated his/her/its intention in the Circular to vote against.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed the scrutineer for the purpose of the vote-taking at the EGM. The voting results in respect of the Resolutions are as follows:

Ordinary Resolutions		Number of votes cast and percentage of total number of votes cast		Total number of votes cast
		For	Against	
1	<p>(a) To approve, confirm and ratify the form and substance of the Equity Transfer Agreement and the transactions contemplated thereunder.</p> <p>(b) To authorise any one of the directors of the Company to sign, execute, perfect, deliver, negotiate, agree and do all such documents, deeds, acts, matters and things, as the case may be, as he or she may, in his or her opinion or discretion, consider reasonable, necessary, desirable or expedient to implement and/or give effect to the Equity Transfer Agreement, and all the transactions contemplated thereunder with any changes as such director may consider reasonable, necessary desirable or expedient.</p>	7,147,302,006 (100%)	-	7,147,302,006
2	Subject to and conditional upon the passing of resolution 1, to approve the grant of the Specific Mandate for the Board to issue, pursuant to the Equity Transfer Agreement, up to 551,564,448 Consideration Shares.	7,147,302,006 (100%)	-	7,147,302,006

The full texts of all the Resolutions are contained in the notice of the EGM dated 25 March 2019. As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed as ordinary resolutions.

By order of the Board
CIMC-TianDa Holdings Company Limited
Li Ching Wah
Company Secretary

Hong Kong, 23 April 2019

As at the date of this announcement, the Board comprises:

<i>Dr. Li Yin Hui</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Jiang Xiong</i>	<i>Honorary Chairman and Executive Director</i>
<i>Mr. Zheng Zu Hua</i>	<i>Executive Director</i>
<i>Mr. Luan You Jun</i>	<i>Executive Director</i>
<i>Mr. Yu Yu Qun</i>	<i>Non-executive Director</i>
<i>Mr. Robert Johnson</i>	<i>Non-executive Director</i>
<i>Dr. Loke Yu</i>	<i>Independent non-executive Director</i>
<i>Mr. Heng Ja Wei</i>	<i>Independent non-executive Director</i>
<i>Mr. Ho Man</i>	<i>Independent non-executive Director</i>